

虛擬資產知識及經驗問卷

Virtual Assets Knowledge and Experience Questionnaire

就虛擬資產¹及虛擬資產相關產品² (統稱「虛擬資產」)而言，閣下是否有下列知識及/或經驗？

For virtual assets¹ and VA-related products² (Collectively, the “virtual assets”), do you have any of the following knowledge and/or experience?

請選擇適用之選項 (第 2 及 3 題可選多於一項。)

Please choose the applicable option(s). (You may choose more than one option for questions 2 and 3.)

1. 已獲得虛擬資產相關行業認證或完成虛擬資產相關學位/文憑課程：

Has attained VA related industry certifications or completing virtual assets related degrees / diploma courses:

是 Yes:

認證/課程名稱 Certification/Programme Title: _____

學院名稱 Institution Name: _____

否 No

2. 曾接受有關虛擬資產的培訓或出席有關短期課程：Has undergone training or attended short courses on virtual assets:

監管機構

交易所

金融機構

進修學院

其他

Regulatory

Exchange

Financial

Education

Others

Authority

Institution

Institution

否 No

3. 現時或過往的工作經驗是與虛擬資產有關：Has current or previous work experience related to virtual assets:

受監管持牌人士

與虛擬資產相關後勤

其他

Regulated Licensed Person

Back Office related to virtual assets

Others

否 No

4. 過去曾就任何虛擬資產進行下列次數的交易：

Has executed the following number of transactions on any virtual assets in the past:

沒有

1-3

4-6

7-9

10 或以上

None

10 or above

上述資訊僅作進行客戶盡職審查並評估持倉限制之用。客戶還須完成並通過虛擬資產知識測試，方可進行虛擬資產的交易操作。The above information is only used for customer due diligence and assessment of position limits. Customers shall additionally complete and pass the Virtual Assets Knowledge Test before they can trade virtual assets.

¹ 對“虛擬資產”的提述，指以數碼形式來表達價值的資產，其形式可以是數碼代幣（如功能型代幣、穩定幣或以證券或資產作為支持的代幣）、任何其他虛擬商品、加密資產或其他本質相同的資產，不論該等資產是否構成《證券及期貨條例》所界定的“證券”或“期貨合約”，但不包括由中央銀行發行以數碼形式來表達的貨幣。

“Virtual assets” (the “VA”) means digital representations of value which may be in the form of digital tokens (such as utility tokens, stablecoins or security or asset-backed tokens), any other virtual commodities, crypto assets or other assets of essentially the same nature, irrespective of whether they amount to “securities” or “futures contracts” as defined under the SFO, but excludes digital representations of fiat currencies issued by central banks.

² “虛擬資產相關產品”指符合以下說明的投資產品：(a) 其主要投資目標或策略為投資於虛擬資產；(b) 其價值主要源自虛擬資產的價值及特點；或(c) 跟蹤或模擬與虛擬資產的表現緊密吻合或相應的投資結果或回報。

“VA-related products” refers to investment products which: (a) have a principal investment objective or strategy to invest in virtual assets; (b) derive their value principally from the value and characteristics of virtual assets; or (c) track or replicate the investment results or returns which closely match or correspond to virtual assets.

虛擬資產知識測試

Virtual Assets Knowledge Test

請別選最適當答案。Please tick the most appropriate answer.

1. 以下哪項有關加密貨幣及區塊鏈的描述是正確的?

Which of the following statement about cryptocurrency and blockchain is correct?

- A. 加密貨幣和區塊鏈之間沒有分別，詞彙可以互換，意思一樣。
Cryptocurrency and blockchain are the same thing. They are interchangeable terms that have the same meaning.
- B. 加密貨幣和區塊鏈均屬虛擬資產。
Cryptocurrency and blockchain are virtual assets.
- C. 加密貨幣以區塊鏈技術核實及記錄交易。
Cryptocurrency is operated under blockchain technology to verify and record transactions.
- D. 區塊鏈是僅應用於金融產業的新興技術，是點對點網絡賬本，記錄加密貨幣的交易。
Blockchain is the emerging technology for financial industry only. It is peer-to-peer digital ledger that records the transactions of cryptocurrency.

2. 一旦記錄標記在區塊鏈上，這些記錄可否被他人更改？

Once transactions are recorded in the blockchain, can they be changed?

- A. 可以，只能由區塊鏈主人更改。 Yes, only by the owner of the blockchain.
- B. 可以，但僅限於特定時間範圍內。 Yes, but only within a certain time frame.
- C. 可以，所有與該區塊鏈有關的人士都可更改。
Yes, all the people involved in the blockchain can alter.
- D. 一般情況下不可以，記錄是防篡改的。 Normally not, it is tamper-proof.

3. 以下什麼可讓加密貨幣交易安全？

What makes cryptocurrency trading secure?

- A. 伺服器 Servers
- B. 密碼學 Cryptography
- C. 中央銀行 Central Bank
- D. 投資者賠償基金 Investor Compensation Fund (ICF)

4. 比特幣交易是否匿名，無法追溯？

Is Bitcoin transaction anonymous and untraceable?

- A. 是 Yes
- B. 否 No

5. 冷錢包是什麼?

What is Cold Wallet?

- A. 虛擬貨幣交易平台 Crypto trading platform
- B. 離線錢包 Holding crypto offline
- C. 線上錢包 Holding crypto online
- D. 挖礦 Mining crypto

6. 以下哪項有關 51% 攻擊的描述是正確的?

Which of the following statement about 51% attack is correct?

- (1) 51% 攻擊指對區塊鏈網絡的潛在攻擊，攻擊者能夠控制大多數雜湊率，有足夠的挖礦能力來有意排除或修改交易的順序。

A 51% attack is a potential attack on a blockchain network, where the attacker is able to control the majority of the hash rate and have enough mining power to intentionally exclude or modify the ordering of transactions.

- (2) 區塊鏈網絡越大，出現 51% 攻擊的可能性越高。

The bigger the blockchain network, the higher possibility of a 51% attack.

- (3) 區塊鏈網絡越大，出現 51% 攻擊的可能性越低。

The bigger the blockchain network, the lower possibility of a 51% attack.

- A. 只有 Only (1)
- B. 只有 Only (3)
- C. (1) & (2)
- D. (1) & (3)

7. 智能合約的特性並不包括：

The features of smart contracts do not include:

- A. 可變性 Alterability
- B. 透明 Transparency
- C. 去信任化 Trustlessness
- D. 自主性 Autonomy

8. 以下哪項最不可能影響虛擬資產的價格?

Which of the following is least likely to affect the price of virtual asset?

- A. 中央政府對某一行業的監管 Central government regulation of an industry
- B. 監管規範虛擬資產的進展 Development of regulations in virtual asset
- C. 投資者情緒 Investor sentiment
- D. 供應及需求 Demand and supply

9. 購買或持有虛擬資產期貨 ETF 是否等同於直接購買或持有虛擬資產？

Is buying or holding virtual asset futures ETF equivalent to buying or holding virtual assets outright?

- A. 是 Yes
 B. 不是 No
 C. 不確定 Uncertain

10. 關於虛擬資產期貨合約的風險，請選出下列最適當的描述。

For the risks of virtual asset futures contracts, please choose the most appropriate description of the following.

- A. 流動性風險
Liquidity risk
- B. 虛擬資產期貨價格與虛擬資產當前現貨價格的定價差異風險
Risk of pricing difference between the futures price of virtual assets and the current spot price of virtual assets
- C. 放大的風險及潛在的損失
Amplified risks and potential losses
- D. 以上皆是
All of the above

本人確認親自完成虛擬資產知識及經驗問卷及測試，並明白如有需要將按貴公司要求完成有關虛擬資產的培訓，方可作有關虛擬資產的交易。

I hereby confirm that I have finished the Virtual Assets Knowledge and Experience Questionnaire and Test on my own, and understood that I may be required to finish training on virtual assets upon the Company's demand before trading virtual assets.

簽名 Signature: _____

姓名 Name: _____

賬戶號碼 Account No: _____

日期 Date: _____

內部評估

Internal Assessment

賬戶號碼 Account No: _____

測試得分 Test score: / 10

本公司按照以上所得資料，進行審慎評估，結論是該客戶 ***適合 / 不適合** 買賣虛擬資產，***需要 / 毋需** 完成有關虛擬資產的培訓。

The Company has conducted a prudent assessment based on the above information obtained, and the conclusion is that the client ***is / is not** suitable to trade virtual assets, and ***is / is not** required to attend training on virtual assets.

評估人簽署 Assessor's signature : _____

評估人姓名 Assessor's name : _____

日期 Date: _____